It matters where you keep your money

Explore account options to help you save, trade, and invest for your goals

Open an account and link to your goal in the Fidelity Spire® app

Whether saving for a big purchase or trading stocks, ETFs, and mutual funds, having a dedicated account to store money for your goal can help you stay focused and on track.

The Fidelity Spire® app is free to download. Fees vary based on your investing decisions.

Open an account. Get \$100.

When you open a qualified account and set up a monthly deposit of \$25 or more, we'll give you \$100 toward your financial goal. Talk about simple.



Fidelity® Cash Management Account (FCMA)

I want to manage my cash with features of a traditional checking account, without a bank.

- ✓ Invest on my own
- √ No account fees or minimums

Offer eligible

Fidelity Account®

I want a low-cost brokerage account to help meet my trading needs as I grow as an investor.

- √ \$0 commission for online US stock, ETF, and option trades
- ✓ Dollar-based investing
- ✓ No account fees or minimums to open¹

Traditional IRA

- I want to reduce my taxable income.
- ✓ Contributions may be tax-deductible
- ✓ Earnings grow tax-deferred √ Pay taxes when you withdraw
- √ No account fees or minimums to open¹

Offer eligible

Roth IRA

- ✓ Contribute already-taxed money
- ✓ Let potential earnings grow tax-free
- √ No account fees or minimums to open¹

Fidelity Go®

I want to invest, for retirement or another long-term goal, and want it managed for me.

- ✓ Managed-for-me investing
- √ \$0 minimum to open
- √ Tiered pricing based on account balance

Rollover IRA

- I want to consolidate my former workplace retirement accounts.
- ✓ Invest on your own or have Fidelity do it for you-it's up to you

Zero account minimums and zero account fees apply to retail brokerage accounts only. Expenses charged by investments (e.g., funds, managed accounts, and certain HSAs) and commissions, interest charges, or other expenses for transactions may still apply. See Fidelity.com/commissions for further details.

Explore more ways you can invest with Fidelity

Get more power for your dollar



(*) Fidelity

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